



# Business News Update

25.06.2025

“ Mistakes are opportunities to learn and grow.”

## Market Update

Nifty 50	25,208.85
BSE Sensex	82,616.16
Nifty 500	23,269.55
Nifty MidCap 50	16,644.90
BSE MidCap	46,086.53

### Tata Group secures top spot as India's most valuable brand: Report

Tata Group (brand value up 10 per cent to \$31.6 billion) has once again secured its position as India's most valuable brand, becoming the first Indian brand to cross the \$30 billion threshold, according to a report by Brand Finance. "This historic milestone underscores India's expanding economic clout and the Tata Group's multi-sector dominance, with strategic investments in electronics, EVs, semiconductors, AI and renewables," the report stated. The report noted that India's projected GDP growth—pegged between 6 per cent and 7 per cent for FY2025–26—bolstered by sustained capacity expansion, strong domestic demand and public-private partnerships, has positioned leading Indian brands. Tata Group becomes India's first brand to surpass \$30 billion in value, leading Brand Finance's 2025 rankings and signalling rising global strength of Indian firms

Source: [Business Standard, June 25, 2025](#)

### Hindalco Industries to acquire US-based AluChem for \$125 million

Hindalco Industries, part of the Aditya Birla Group, announced on Tuesday the acquisition of a 100 per cent equity stake in US-based AluChem for \$125 million. According to an exchange filing, the deal will be executed through Aditya Holdings LLC, a step-down wholly owned subsidiary of Hindalco. The acquisition is expected to close in the next quarter, subject to regulatory approvals in the United States. AluChem manufactures specialty alumina—including calcined, reactive, and tabular grades—used in sectors such as refractories, ceramics, and electronics. It operates three production facilities in Ohio and Arkansas, with a combined annual capacity of. Hindalco to acquire 100% equity in US-based specialty alumina maker AluChem for \$125 million through Aditya Holdings LLC, aiming to double global alumina capacity by FY30.

Source: [Business Standard, June 25, 2025](#)

### Glenmark Pharma launches lung cancer treatment drug Tevimbra in India

Glenmark Pharmaceuticals on Tuesday said it has launched the lung cancer treatment drug Tevimbra in India, following the approval by the Central Drugs Standard Control Organisation. Tevimbra is developed by BeiGene (now BeOne Medicines), a global oncology leader. This launch marks Glenmark's first foray into immune-oncology in India and is a major milestone in expanding its innovative oncology portfolio, the company said in a regulatory filing. "At a time when the cancer burden is rising sharply, we are proud to enable oncologists and patients to access. Tevimbra is developed by BeiGene (now BeOne Medicines), a global oncology leader. This launch marks Glenmark's first foray into immune-oncology in India.

Source: [Business Standard, June 25, 2025](#)

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## US airstrikes caused limited damage to Iran's nuclear sites, reveals Pentagon report; programme suffers setback by few months

Following Trump's Iran-Israel ceasefire announcement, a Pentagon report has revealed that the US airstrikes caused only limited damage to Iran's nuclear sites, and that as a result, their nuclear programme has suffered a setback of just a few months. Trump, in his earlier claim, had suggested that they were one of the "most successful military strikes in history" and that the Iranian sites were "obliterated". The intelligence review was prepared by the US Defence Intelligence Agency (DIA). As per Reuters, the report acknowledged substantial damage at Fordow, Natanz and Isfahan. However, the nuclear infrastructure, such as the stockpile Uranium remained intact or was relocated before the strike.

Source: [Financial Express, June 25, 2025](#)

## Donald Trump eases pressure on Iran by saying China can buy its oil

US President Donald Trump said China can continue to purchase oil from Iran, abruptly easing the "maximum pressure" the US had been applying to the Middle Eastern country's economic lifeblood. The shift comes mere hours after Trump declared that Iran and Israel had agreed on a ceasefire, which got off to a shaky start with early breaches of the deal by both sides. It follows massive US airstrikes on several of the Islamic Republic's nuclear facilities on Sunday, an offensive aimed at stopping Tehran from obtaining an atomic weapon. The shift comes mere hours after Trump declared that Iran and Israel had agreed on a ceasefire, which got off to a shaky start with early breaches of the deal by both sides

Source: [Business Standard, June 25, 2025](#)

## China's Li urges not to turn trade into a political or security issue

Chinese Premier Li Qiang on Wednesday called on other countries to collaborate on trade, despite rising tariffs and other barriers. "Globalization will not be reversed," he said through an official English translation, as he called on all sides not to turn trade into a political or security issue. Engaging in the international economy is a way of "reshaping the rules and order," Li added, calling on countries to keep to the "right" path. Li did not comment specifically on U.S. trade tensions or the Israel-Iran conflict. He was speaking at the opening plenary of the World Economic Forum's annual conference in China, often dubbed "Summer Davos." Describing Li's comment on "reshaping the rules and order" as "very interesting," Adam Tooze, professor of history at Columbia University, said: "I think what we're going to see is a pluralization."

Source: [CNBC, June 25, 2025](#)

## Asia-Pacific markets trade mixed as investors weigh Fed comments, Israel-Iran ceasefire

Asia-Pacific markets traded mixed Wednesday, as investors weighed a ceasefire between Israel and Iran, as well as fresh commentary from the U.S. Federal Reserve. There is growing optimism that a ceasefire between Israel and Iran brokered by U.S. President Donald Trump will likely hold. Australia's S&P/ASX 200 was flat. South Korea's Kospi climbed 0.31%, while the small-cap Kosdaq fell 0.21%. Japan's benchmark Nikkei 225 rose 0.11%, while the Topix slid 0.13%. Hong Kong's Hang Seng index climbed 0.66% and mainland China's CSI 300 was flat. Federal Reserve Chair Jerome Powell said Tuesday the Fed was committed to keeping inflation in check and would likely keep rates steady until there's more clarity on how tariffs might affect prices.

Source: [CNBC, June 25, 2025](#)